

**STUDENT NON-FILER STATEMENT - 2016 FEDERAL INCOME TAX RETURN**

Student Last Name \_\_\_\_\_ First Name \_\_\_\_\_ Middle Initial \_\_\_\_\_ Redlands ID \_\_\_\_\_

This form is to be completed by the **student** whose information was used to complete the Free Application for Federal Student Aid (FAFSA). **Only students who did not file and are not required to file a 2016 Federal Income Tax Return are eligible to use this form.** If you did file or are required to file a 2016 Federal Tax Return, please submit a copy of it to our office.

**Foreign Tax Returns:** If you and/or your spouse filed a foreign tax return or a tax return for Puerto Rico, Guam, American Samoa, the U.S. Virgin Islands, the Republic of the Marshall Islands, the Federated States of Micronesia, or the Republic of Palau, you must submit a copy of the signed 2016 tax return to Student Financial Services. Currency must be converted to U.S. dollars (see [www.federalreserve.gov/releases/h10/current](http://www.federalreserve.gov/releases/h10/current) to review daily exchange rates or use a currency converter such as the one at [www.oanda.com/currency/converter/](http://www.oanda.com/currency/converter/)). If the fiscal year does not end in December 2016, we need a signed copy of your most recently filed tax return along with a letter from your employer or accountant stating your January 2016 through December 2016 earnings.

**Note:** Independent students who did not file a 2016 IRS Tax Return must provide documentation from the IRS or other relevant Tax Authority dated on or after October 1, 2017 that indicates a 2016 IRS income return was not filed with the IRS or relevant tax authority. This can be obtained by clicking "Get a tax transcript ONLINE" at <https://www.irs.gov/individuals/get-transcript> or by completing the 4506T request form, which you can find at [www.irs.gov/form4506t](http://www.irs.gov/form4506t).

**List all sources and amounts of income earned from employment in 2016, and attach copies of available W-2 forms.**

| <b>SOURCE OF INCOME (from work, child support, Social Security, etc.):</b> | <b>AMOUNT OF INCOME:</b> |
|--|--------------------------|
| _____  | _____                    |
| _____  | _____                    |
| _____  | _____                    |
| _____  | _____                    |

I (We) hereby affirm that all information reported on this form and any attachment hereto is true, complete, and accurate to the best of my (our) knowledge and that I am (we are) NOT required to file a 2016 federal income tax return(s) or a foreign tax return. I (We) understand that if I (we) receive federal student aid based on incorrect information, I (we) will need to repay it; I (we) may be required to pay fines and fees.

Student's Signature: \_\_\_\_\_ Date \_\_\_\_\_

| <b>2016 INCOME TAX FILING REQUIREMENTS</b>   |   |  |  |  |
|--|---|--|--|--|
| This information is from the 2016 IRS 1040 and 1040A Instruction Booklets (see <a href="http://www.irs.gov">www.irs.gov</a> ).<br><br>Amounts listed are for people under the age of 65; if you are over 65, please refer to the IRS instruction booklets.<br><br>**Please note individuals receiving cash income and/or self-employment income are required to file a 2016 Tax Return if the income is over \$400 | <b>For most people, a tax return must be filed with the Internal Revenue Service (IRS) if their 2016 income was at least:</b> |  |  |  |
|  | <b>Single dependent student</b><br><i>(your parents or someone else can claim you as a dependent)</i>                         | <b>\$6,300</b><br><small>(earned income)</small> | <b>Married, filing separately</b>                | <b>\$4,050</b><br><small>(gross income)</small>  |
|  | <b>Single, if claiming self</b>   | <b>\$10,350</b><br><small>(gross income)</small> | <b>Head of household</b>                         | <b>\$13,350</b><br><small>(gross income)</small> |
|  | <b>Married, filing joint return</b>   | <b>\$20,700</b><br><small>(gross income)</small> | <b>Qualifying widow(er) with dependent child</b> | <b>\$16,650</b><br><small>(gross income)</small> |